# **NEW Chief Training**

Welcome: This training will be approximately 2 hours and will include hands-on training

Manual: If you don't have your manual - please borrow one for the training

Housekeeping: There will be one break halfway through

**Questions:** Please hold questions until the Q&A slides

## **PWC Electoral Board**





**Marcus Moyer** 



**Keith Scarborough** 



**Heidi Stirrup** 

- 87 Precincts will have a Democrat Ballot ONLY
- Conduct regular "Check-In"
- Make sure that this document is posted by "Greeter" and is taped to the "Check-In" table in-between pollbooks



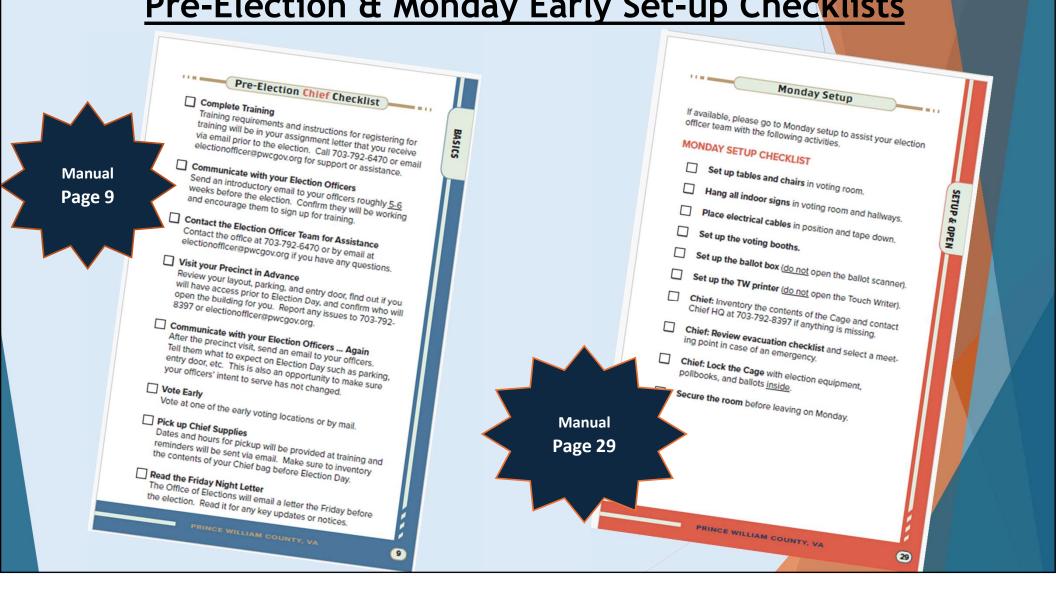
## **New Chief "Hot Topic" Reminders**



### You are responsible for the following:

- Contact precinct for site visit and make sure you know where your cage will be stored
- Confirm precinct contact information and staff that will meet you at 5am on Election Day
- Coordinate with your team & facility regarding early Monday set-up prior to election day
- Decide if you want to potluck or go it alone this can be delegated

# Pre-Election & Monday Early Set-up Checklists

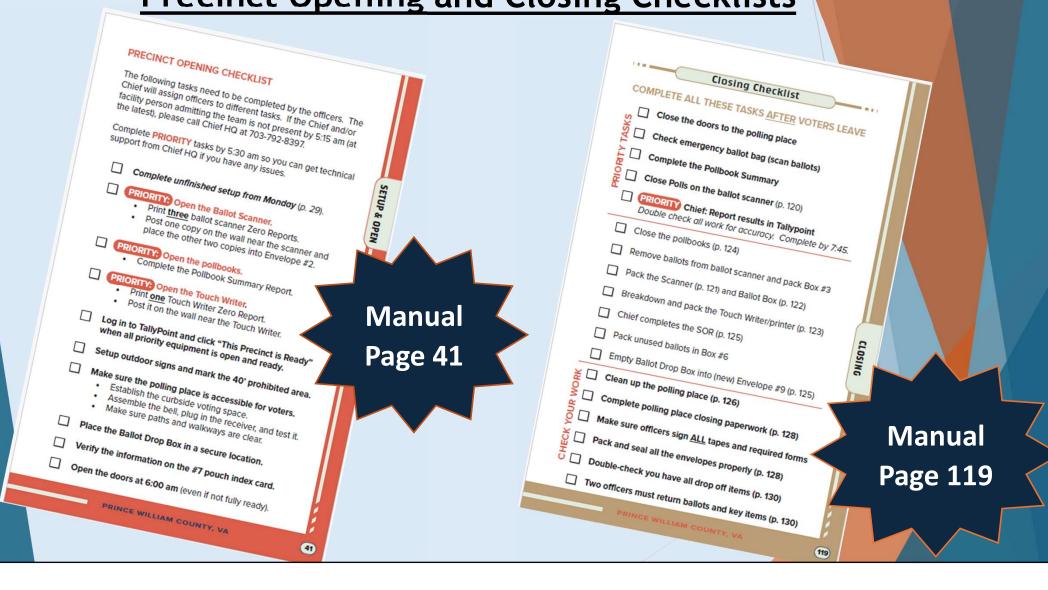


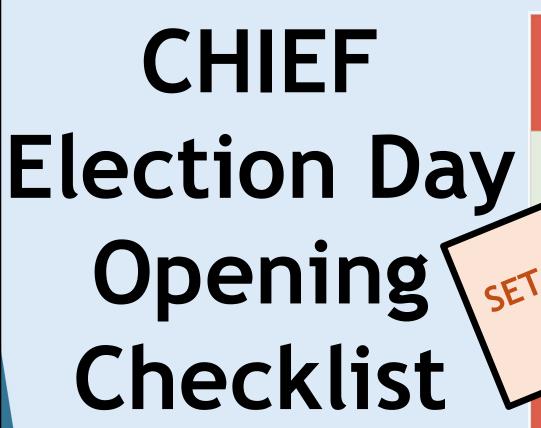


# Monday Night Set-up REMINDERS

- This is voluntary please invite your entire team
- NOTE: Schools may not be available for Monday - Inquire EARLY
- Bring your Chief Bag home with you on Monday night
- ▶ DO NOT remove SCANNER, TW or POLLBOOKS from cage
- Create a plan for which officer (usually the Asst. Chief) will be driving ballots back to warehouse/main office on election night
- Assign duties to your team for a successful set-up on Election Day morning

# Precinct Opening and Closing Checklists





NOTE: There are 5 Checklists for Chiefs in Manual

PLEASE USE THEM

SET-UP POLLBOOKS & SCANNERS

verify their information and sign concerned you have too few officers 5:30 am, call Chief HQ at 703-792-8397.

- Print "No Show" for missing officers at 6:00 am
- Place the signed form in Env. #8.

#### Verify that the Provisional Ballot Bag is empty.

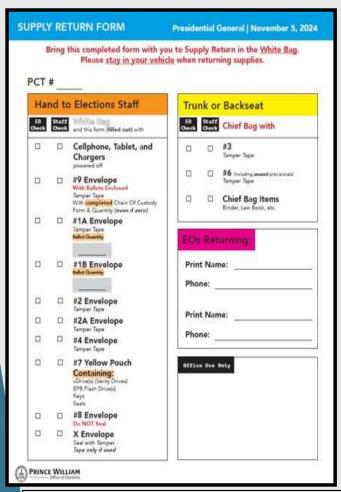
Close the zipper and seal the bag with the provided seal (right).

- Assign officers to the tasks listed on the next page.
- Verify all tasks on this page and the next page are complete.

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**ELECTION OFFICER MANUA** 

## Chief Supply Pick-up at Warehouse (3-5 days before Election Day)



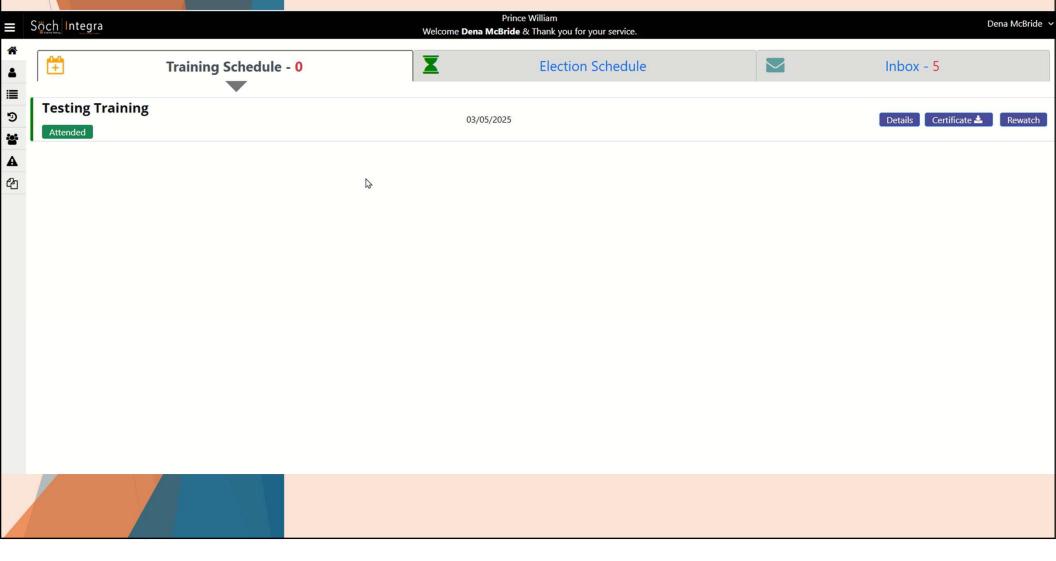
# Chief Supply Pick-Up "Need to Know"

- Your precinct Provisional Ballots will be in Chief Bag
- Chief Binder has A LOT of information to review
- Supply Return Form is on BACK of Chief Binder
- Plan to spend 1 hour reviewing items in bag
- This is when you would pick-up additional marking stations



We will email out dates and times for Chief Bag Pick-up

# How to Access My Roster and Facility Contacts in "Officer Portal" Video



## What is a Special Assistant and What Do They Do?

Special Assistants (SA) are prior Chiefs that visit precincts on **Election Day** 

They are support staff for the Chiefs and a great resource for precincts

They will review the SA Checklist with you upon their arrival to your precinct

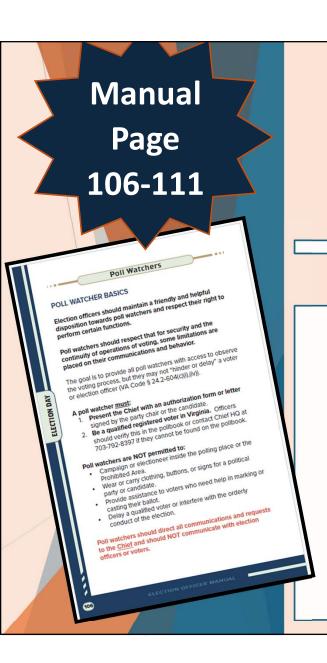
The SA "Checklist" can be found in the **Chief Binder-Try to** review it early on **Election Day** 

The SAs will have back-up supplies in their vehicle -Some items include:

- Scanner Red Seals
- Equipment Keys
- Extra Forms & Paperwork
- Batteries
- Stickers & Pens

Please call HQ if you have any questions about their suggestions, etc.





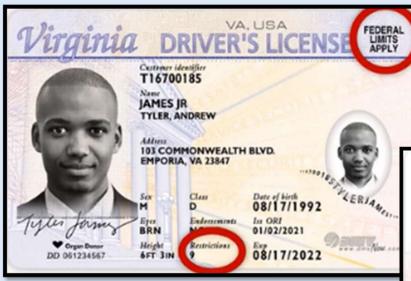
# Poll Watcher Basics

Pages 106-111 - There are 6 Pages of Information on Poll Watchers

## **Important Points:**

- BEFORE 6am (Set-Up) One Poll Watcher per party
- AFTER 6am Up to three Poll Watchers per party
- They MUST present a signed authorization form from PWC or Virginia
- We CANNOT accept an authorization form from another county in VA
- They MUST be a registered voter in Virginia If you can't find them on the pollbook - CALL HQ
- They CANNOT assist/interfere with voters in any process
- They CANNOT wear political clothing
- They ARE allowed to see and hear activity on the Pollbook at the check-in station
- They CANNOT violate any voter's privacy
- Poll Watcher guidelines available in Blue Accordion (one pager)

# Pollbooks Driver's Privilege Card



Manual Page 79

Is this ID acceptable?





#### loter Identification

All voters casting a ballot in-person will be asked to show one form of identification. Any voter who does not present acceptable identification may instead sign a statement, subject to felony penalties, that they are the named registered voter who they claim to be. Any voter who does not present acceptable identification or sign this statement must vote a provisional ballot.

Identification	Is Accepted?
Virginia driver's license	Yes, may be current or expired.
Virginia DMV-issued ID card	Yes, may be current or expired.
Valid employee ID card, containing a photograph, issued by voter's employer in ordinary course of business (public or private employer)	Yes
U.S. Military ID	Yes
Valid student ID issued by a public or private high school or institution of higher education located in Virginia	Yes. Acceptable in electronic form only if it is an officially adopted method of issuing a student ID by the institution.
Valid student ID, containing a photograph, issued by a public or private institution of higher education located in the U.S.	Yes. Acceptable in electronic form only if it is an officially adopted method of issuing a student ID by the institution.
Valid U.S. passport or passport card	Yes
Government-issued ID card from a federal, Virginia, or local political subdivision	Yes
Voter ID card issued by the Department of Elections	Yes
Voter confirmation documents	Yes
Valid tribal enrollment or other tribal ID	Yes, if issued by one of the 11 tribes recognized by Virginia.**
Nursing home resident ID	Yes, if issued by a government facility.
Current utility bill, bank statement, government check, or paycheck containing the name and address of the voter	Yes. The document cannot be more than 12 months old. Acceptable in physical or electronic form.
Any other current government document containing the name and address of the voter	Yes. Acceptable in physical or electronic form.
Signed ID Confirmation Statement	Yes
Out-of-state driver's license	No
Student ID from a high school located outside of Virginia	No
Membership card from private organization displaying a photograph	No
Credit card displaying a photograph	No
Virginia Driver Privilege card (limited-duration license, permit or special identification card)	No. Nearly identical in appearance to driver's license or DMV issued ID card. Front of card will display "9" under restrictions back will state that the restriction is "Limited duration."

<sup>\*&</sup>quot;Valid" means the document is genuine and is not expired for more than twelve months, except for a Virginia driver's license or DMV-issued ID card, for which the expiration date should not be considered when determining its validity.

Virginia Code § 24.2-643(8) Rev. 8/2023

# Keep Your Resources Out at Pollbook for Your Team

Voter State	Tag	Description
	Ready for Check-in	Proceed with check-in.
	ABU	AB Unmarked This voter returned an unmarked absentee ballot.
CANNOT	ABM	AB Marked - This voter returned a marked AB ballot.
	ABOM	<b>AB On Machine</b> - This voter already voted in person during the early voting period.
	ABPP	<b>AB Pre-processed</b> - This voter's ballot has already been processed by the Central Absentee Precinct.
OVERRIDE	SDR	This voter is marked Same-Day Registration.
	ABF	AB FWAB - This voter submitted a federal write-in absentee ballot.
	Wrong Precinct	Voter is at the wrong precinct.
	V	This voter has voted. *This voter was checked in at your precinct.
	ABI	AB Issued - A ballot was mailed to this voter. If voter does not have ballot, they may only proceed provisionally.
		Inactive Voter or Address Confirmation
	!	If Voter <u>has not</u> moved, complete Affirmation of Eligibility form and voter may vote on machine. If voter <u>has</u> moved, follow move rules sheet.
		Suffix (Jr., Sr.) Tag  Verify year of birth if voter has this tag.

<sup>\*\*</sup>The eleven recognized tribes are: Cheroenhaka (Nottoway), Chickahominy, Chickahominy Eastern Division, Mattaponi, Monacan, Nansemond, Nottoway, Pamunikey, Patawomeck, Rappahannock, and Upper Mattaponi. (https://www.commonwealth.vir.ginia\_gov/virginia-indians/state-recognized-tribes/)

# Voter States & Tags Hands-On for Leadership Voters to look up and discuss Chief Over-Rides

	Override adm0101a				
LAST NAME	FIRST NAME	<u>Status</u>	Can Override	Form or Action	
Watson	Jarred	Inactive	Yes		
Johnnie	Lane	Inactive	Yes		
Fsmeralda	Fox		Yes		
		Watson Jarred  Johnnie Lane  Esmeralda Fox  Mcgee Donte	Watson Jarred Inactive  Johnnie Lane Inactive  Esmeralda Fox Inactive  Mcgee Donte AB Issued	WatsonJarredInactiveYesJohnnieLaneInactiveYesEsmeraldaFoxInactiveYesMcgeeDonteAB IssuedYes	

#### List of Forms



9250 LEE AVENUE, SUITE 1, MANASSAS, VA, 20110

#### **Election Day Forms - Overview**

#### Voter Forms (Returned in Envelope 8)

- 1. Voter Registration Form
  - . Used to register voters (not required if voting SDR)
  - . Required to update voter information for future elections (i.e. address or name change)
- 2. Affirmation of Eligibility
  - . Voter has ? "Tag" stating either INACTIVE or on Confirmation Mailing in pollbook
  - If voter has not moved, then they need to fill out the Affirmation of Eligibility and vote of the machine
  - . If voter has moved follow the Moving Conditions chart.
  - . If voter refuses to fill out the Affirmation of Eligibility They can do a Provisional
- 3. Assistance Form (16yr and older are required to complete form)
  - Voter with physical disability or inability to read or write
  - . The person assisting, in any case, cannot be a poll watcher, an employer, or union representative
  - EOs can assist
  - . Children 15 yr. and under can accompany/assist voter with all voting processes no form needed
- 4. ID Confirmation Statement Form
  - Does not present an acceptable ID But ARE on the pollbook
  - · Must complete form before voting on machine
- 5. Removal from AB List Form
  - Have voter fill out when they object to receiving the Absentee Ballot automatically each election-They will be removed from the permanent list

#### Provisional Forms (Returned in Envelope 1A)

- 6. SDR Registration Form (green envelope)
  - Registering and Voting Missed registration deadline
  - . Only do an SDR if they are not in the pollbook, and they live within your precinct boundaries
  - If a voter doesn't have ID (and they won't sign the ID confirmation) They will need to provide an ID by
    the Provisional Hearing, which can be emailed or brought to Main Office by noon on the Friday after the
- 7. Regular Provisional Ballot (green envelope)
  - . Vote by mail-no ballot to surrender But ARE in the poll book
  - · Shown on pollbook as already voted
  - Other unique situations with HQ direction
  - If a voter doesn't have ID and they won't sign the ID confirmation They will need to provide an ID by
    the Provisional Hearing, which can be emailed or brought to Main Office by noon on the Friday after the
    election.



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WWW.PWCVOTES.ORG

#### Chief Forms

- 8. Election Day Oath Form
  - Oath administered to all EOs by CO on election morning—Should be one of first tasks completed.
  - CO needs to sign line #1 on election day morning
  - Return in Envelope 2
- 9. Pollbook Summary Report
  - · Records pollbook counters before polls open and after polls close
  - Return in Envelope 2

#### 10. Pink Compensation Form

- Documents EO attendance—Required for payroll
- Return in Envelope 8

#### 11. Ballot Receipt

- Signed by CO at supply pickup
- · Contains precinct ballot inventory total
- Return in Envelope 2

#### 12. SOR Part F

- Used to log inconsistencies, errors, or unusual occurrences that arise
- Examples: mismatched ballot counts, equipment malfunctions, or any deviations from standard procedures
- Return in Envelope 2

#### 13. Yellow Return Sheet

- Yellow summary sheet that records equipment serial numbers and requires signature of all election officers.
- · A copy of zero tape and tally tape must be attached
- Return in Envelope 2A

#### 14. SOR-Statement of Results

- Summarizes the election results from a polling place
- Two copies, one copy for the Circuit Court and one copy for the Director of Elections
- · Requires signature from all election officers
- · Zero tape and tally tapes must be attached to each copy
- Return in Envelope 2

#### 15. Supply Return Sheet

- Checklist of items that must be turned in on election night
- Requires names and signatures of two election officers from different parties dropping off items
- Also required for supply drop-off stipend

PHONE: (703) 792-6470 FAX: (703) 792-6461 E-MAIL: PWCVOTES@PWCGOV.ORG

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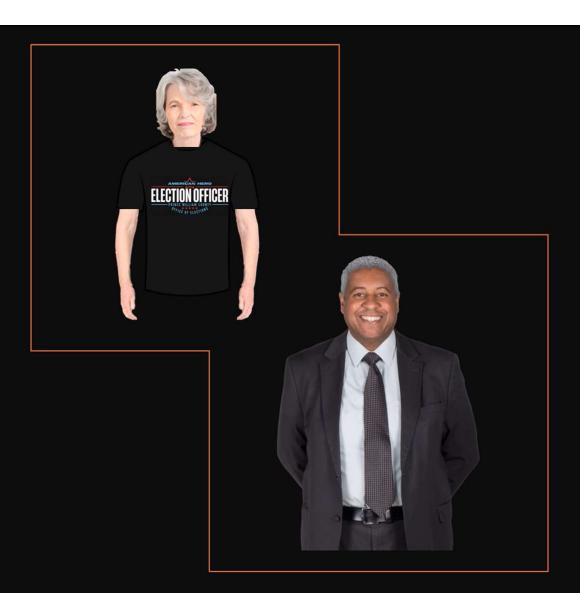


# Let's Discuss the Infamous Move Rules and Watch a Video



# Move Rules Scenario

Address provided by voter does not match your pollbook.



## PROVISIONAL REMINDERS

## **Common Provisional Mistakes:**

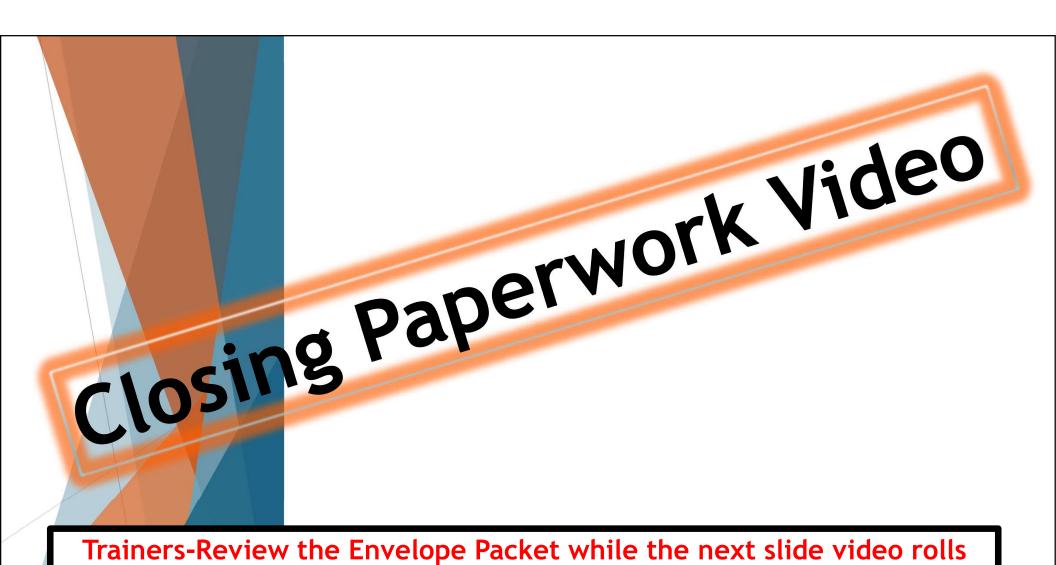
- ► Provisionals
  - ► Citizenship question at top MUST be marked
  - The ID used at check-in is the same for Provisionals
  - ► Double check the felony question on the Green Provisional Envelope
  - ► Check the "Did you check ID" Box
  - ▶ Don't forget the EO "Signature" at bottom of envelope

## PROVISIONAL REMINDERS

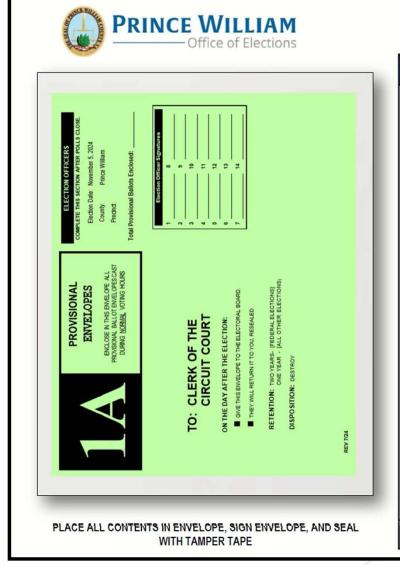
Reasons why Provisionals were rejected that could have possibly been avoided by completing the paperwork correctly – Out of approx. 8,000 Prov.

VR incomplete (citizenship, felony, 218 signature, address)

Wrong PCT 426



# **Envelope Guide**



## **ENVELOPE 1A**

ne Day Registration Provisional Ballot	SDR	Precinct #
er resides in this precinct but is <u>not</u> on this precinct's pollbook   Starred (*)   Items are required. If you do not complete all of th		Primary elections—Party ballot D R
* Yes No I am a citizen of the United States of An	nerica	
*Last Name	Jr. Sr. II III IV	(Citrde one) Other (write in)
* First Name	* Middle Name	None
* Residence Address (May not be a RO. Box)		Apt
* City/Town		xde
Email	Phone	
Yes No I have been convicted of a felony or jud  Yes No If yes, has your right to vote been restored		d and disqualified to vote.
☐ I am an active-duty uniformed services member, spous	se or dependent; or an over	seas citizen.
☐ I am providing a mailing address (below) because my re		
I am providing a <u>Virginia PO. Box</u> (below) to protect my is/has:	residence address from pu	blic disclosure because I or a household member
An active or retired law enforcement officer, judg	e, magistrate, U.S. or Virgini	a Attorney General attorney.
<ul> <li>Been granted a court issued protective order.</li> <li>In fear for personal safety from being threatened.</li> </ul>	or stalked by another perso	20.
☐ A participant in the Virginia Attorney General's Ac ☐ Been approved to be a foster parent.		
A current or former state or local election official,	their employee, or Commo	rewealth elector for president or vice president.
My mailing address (Complete only if you have checked a box in this section)		
☐ I am currently registered to vote in another state. Nam	e of state	
☐ I am interested in being an officer of election (poll worl	kers on Election Day Send r	ne information
* <u>AFFIRMATION</u> : I swear/affirm, under felony penalty information provided on this form is true and that, to	the best of my knowledge	e, I am eligible to vote in this election.
I authorize the cancellation of my current registration (See other side of envelope for Physicy Act Notice and Warning.)	and I hereby affirm that I	have read the Privacy Act Notice and Warning.
* Signature X		Today's date / /
By checking this box, I affirm both that Lam an includeduals  Article II, 9.2 of the Constitution of Virginia, individuals with phy		
election Officer Use	Office/Elector	ral Board Use
#1 Same Day Registration (not on pollbook)	Voter ID #	al board ose
Time:a.m. p.m. (circle one)		
complete ID Confirmation Statement?	Adjudication	Count Do not count
Comments		turns with the proper identification,
		and sign 🔲 🗴
Election Officer X		of the identification document.

# TallyPoint Practice Time

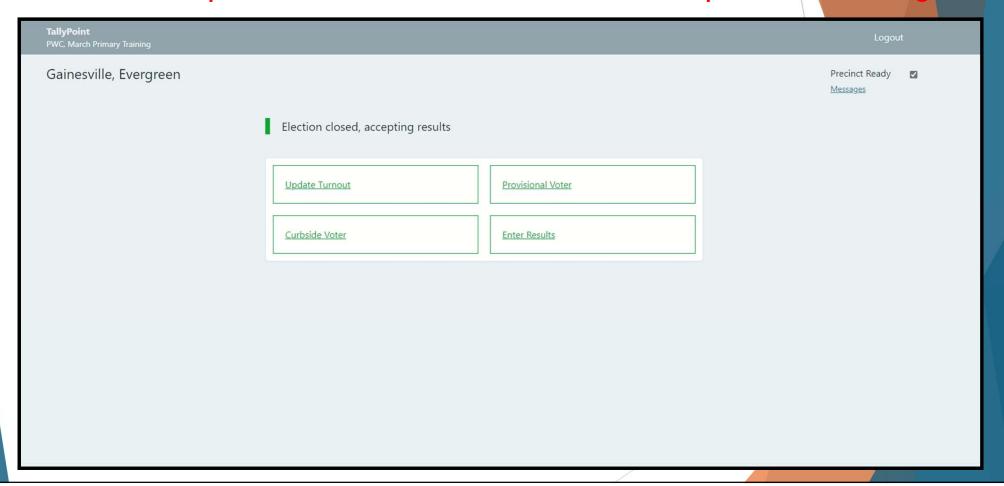
(If this is a Dual Primary - Please discuss)

## **Reminders:**

- This process is to ensure that HQ can track your numbers and prepare
- Hourly Turnout is ALWAYS the TOTAL Not the difference from the last number logged
- Delegate the hourly turnout TallyPoint number submission to an EO they will remind you and you can input the data
- If your election is a Dual Primary ONLY ONE TOTAL is required
  - Don't break out the numbers

Trainers-Let the next slide video roll while they practice!

# Practice Entering 100 Voters in "Voter Turnout" Practice Entering a "Provisional Voters" with sample provided NO NEED to complete the "Curbside Turnout"-It will be completed at end of night







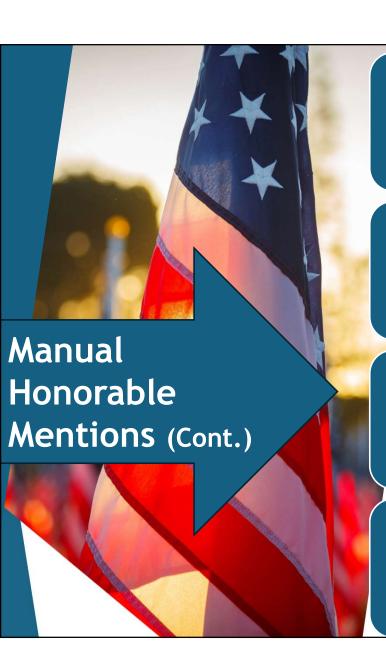
Pg. 80 Absentee (Mail) Ballot Situations

Pg. 82 Paper Pollbook is in the cage

Pg. 86 How to use the TouchWriter for ADA Voters

Pg.102 Prohibited Area - 40 ft Details

Pg.103 Firearms - Not allowed, unless law enforcement



Pg. 105 Media Guidelines

Pg.114 Voter Challenges and Military Voters

Pg.127 Signature Reminders - very important

Pg.128 Closing Paperwork Envelope Checklist

Please remember that your paperwork is audited in the CANVASS process conducted immediately after the election, before certification and you may be asked to come into the main office to complete paperwork. Please take your time and double check!

